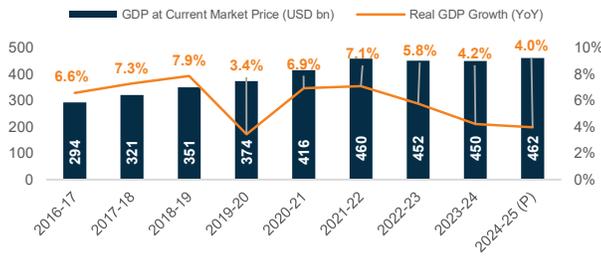


## Macro Economic Review

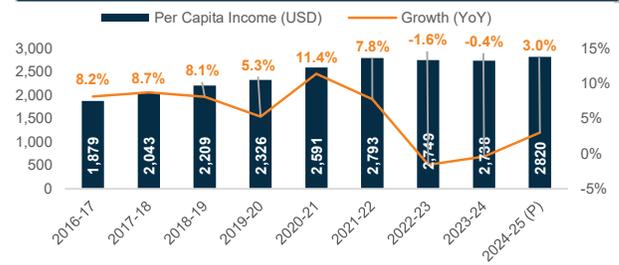
July 2025

### Nominal GDP and Real GDP Growth (Base: 2015-16)



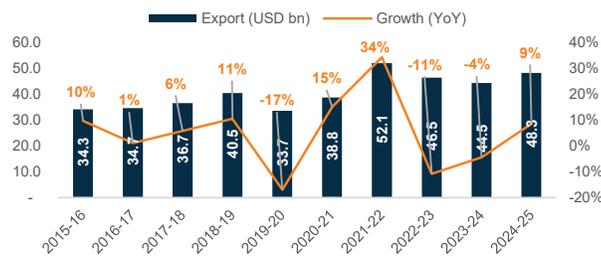
Source: Bangladesh Bank, BBS and Sandhani AML Research

### Per Capita Income and Growth



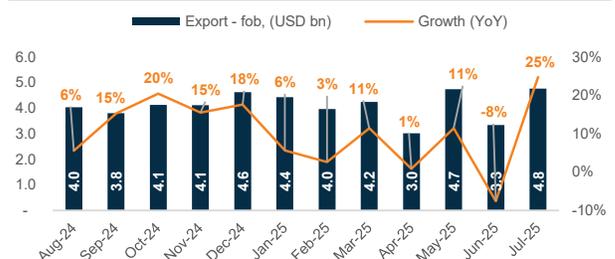
Source: Bangladesh Bank, BBS and Sandhani AML Research

### Historical Export Trend and Growth



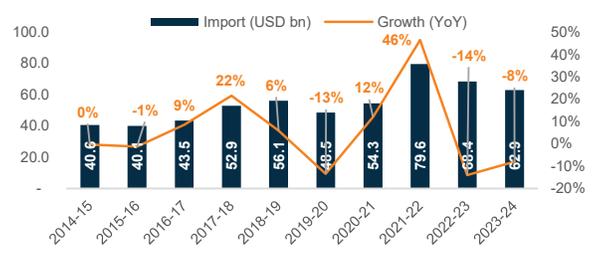
Source: Bangladesh Bank, EPB and Sandhani AML Research

### LTM Export Trend and Growth



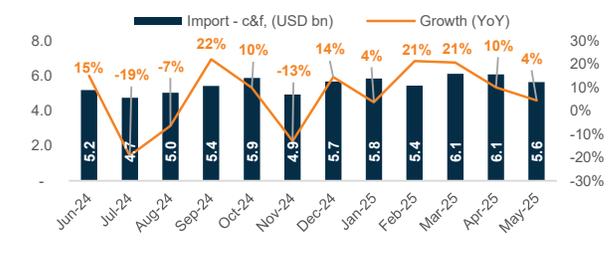
Source: Bangladesh Bank, EPB and Sandhani AML Research

### Historical Import Trend and Growth



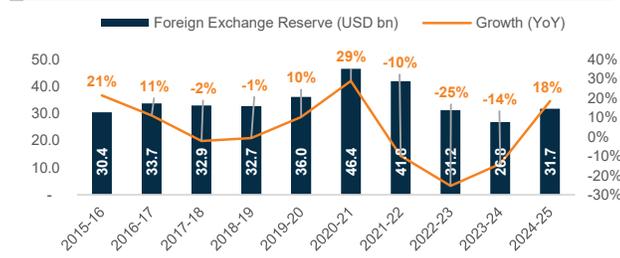
Source: Bangladesh Bank and Sandhani AML Research

### LTM Import Trend and Growth



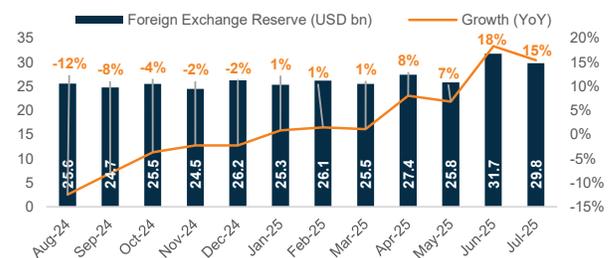
Source: Bangladesh Bank and Sandhani AML Research

### Historical Foreign Exchange Reserve Trend and Growth



Source: Bangladesh Bank and Sandhani AML Research

### LTM Foreign Exchange Reserve Trend and Growth

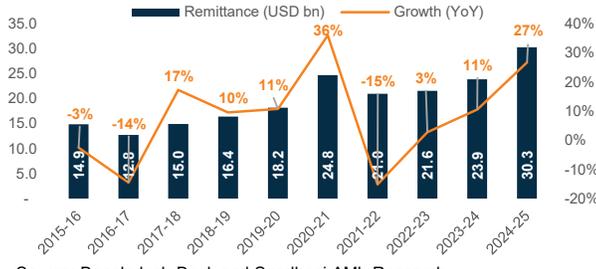


Source: Bangladesh Bank and Sandhani AML Research

# Macro Economic Review

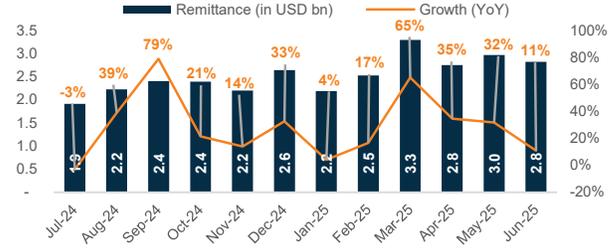
July 2025

## Historical Remittance Trend and Growth



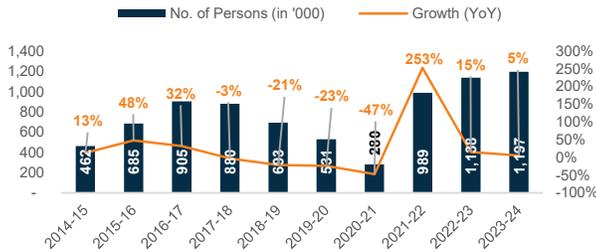
Source: Bangladesh Bank and Sandhani AML Research

## LTM Remittance Trend and Growth



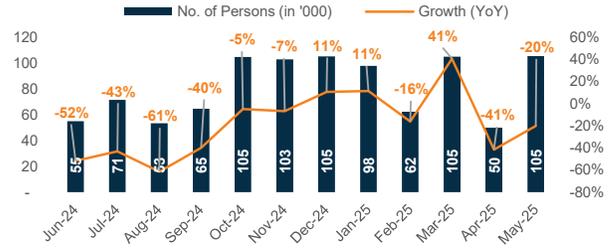
Source: Bangladesh Bank and Sandhani AML Research

## Persons Left for abroad on Employment



Source: Bangladesh Bank and Sandhani AML Research

## LTM Persons Left for abroad on Employment



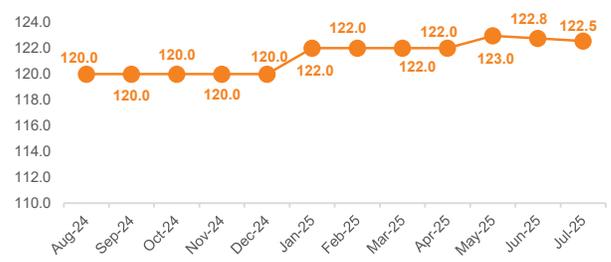
Source: Bangladesh Bank and Sandhani AML Research

## Weighted Average Foreign Exchange Rate (BDT/USD)



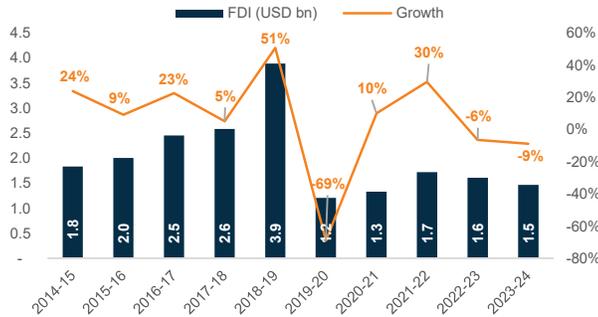
Source: Bangladesh Bank and Sandhani AML Research

## LTM Weighted Average Foreign Exchange Rate (BDT/USD)



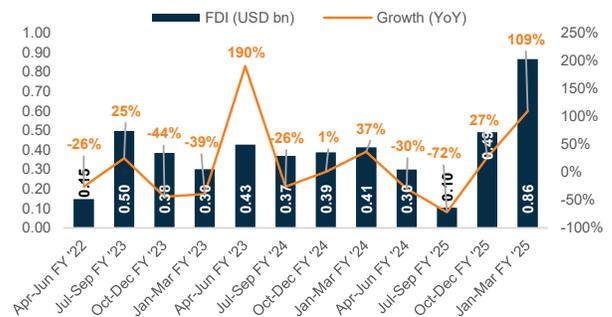
Source: Bangladesh Bank and Sandhani AML Research

## Historical FDI Trend



Source: Bangladesh Bank and Sandhani AML Research

## Last Three Years FDI Trend

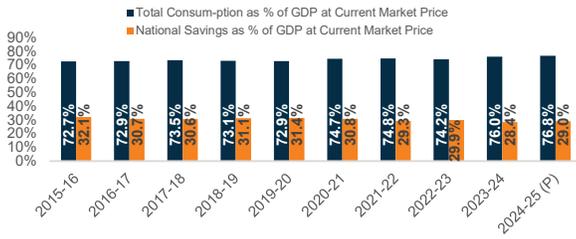


Source: Bangladesh Bank and Sandhani AML Research

## Macro Economic Review

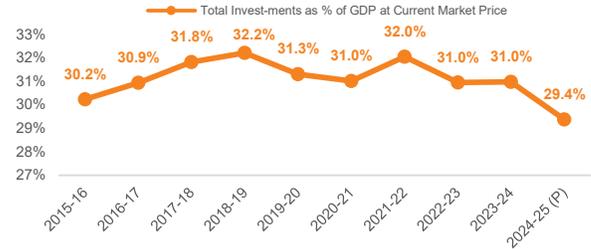
July 2025

### National Consumption and National Savings (as % of GDP)



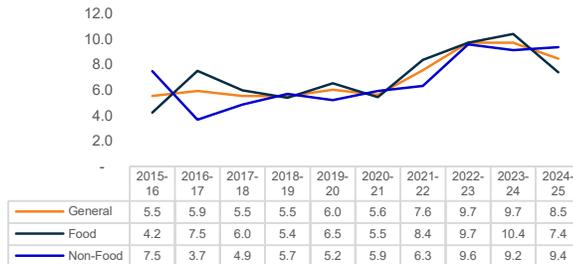
Source: Bangladesh Bank and Sandhani AML Research

### National Investment (as a % of GDP)



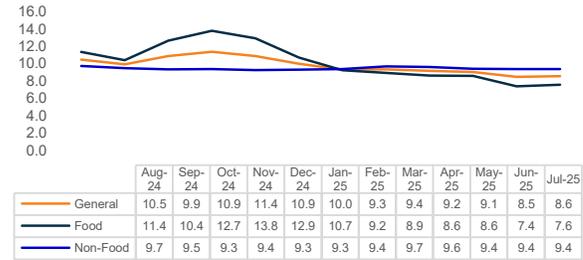
Source: Bangladesh Bank and Sandhani AML Research

### Historical Inflation (Point-to-Point)



Source: Bangladesh Bank, BBS and Sandhani AML Research

### LTM Inflation (Point-to-Point)



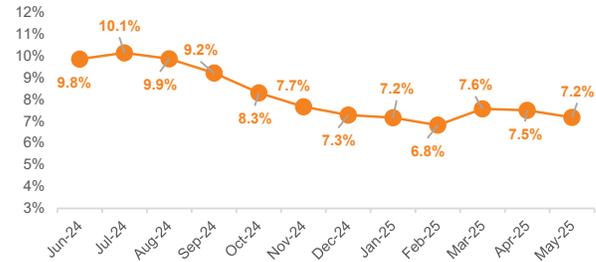
Source: Bangladesh Bank, BBS and Sandhani AML Research

### Historical Private Sector Credit Growth



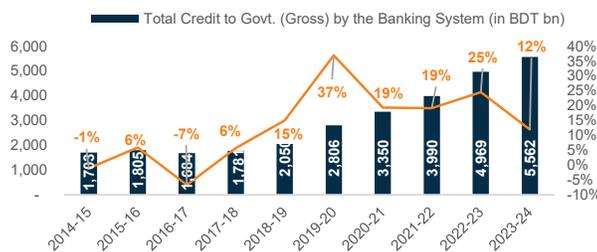
Source: Bangladesh Bank and Sandhani AML Research

### LTM Private Sector Credit Growth (YOY)



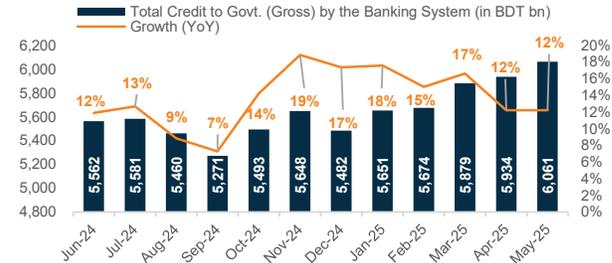
Source: Bangladesh Bank and Sandhani AML Research

### Government Borrowing (Gross) from Banking Sector (in BDT bn)



Source: Bangladesh Bank and Sandhani AML Research

### LTM Government Borrowing (Gross) from Banking Sector (in BDT bn)

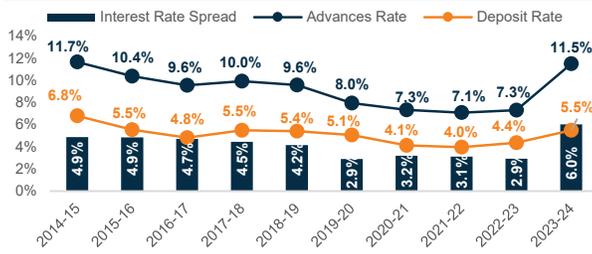


Source: Bangladesh Bank and Sandhani AML Research

## Macro Economic Review

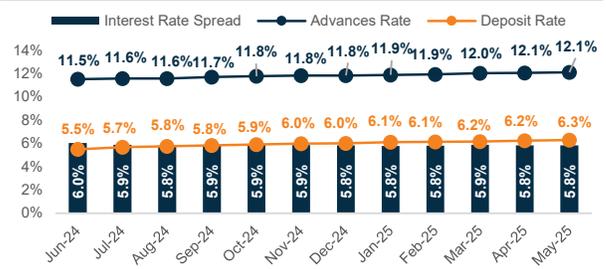
July 2025

### Interest Rate Spread



Source: Bangladesh Bank and Sandhani AML Research

### LTM Interest Rate Spread



Source: Bangladesh Bank and Sandhani AML Research

### Average Call Money Rate



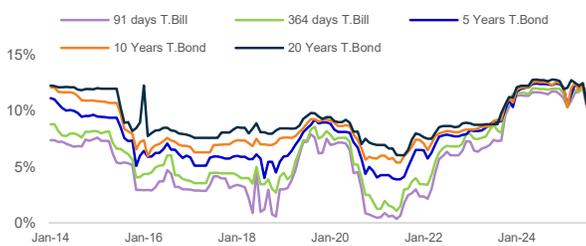
Source: Bangladesh Bank and Sandhani AML Research

### LTM Call Money Rate



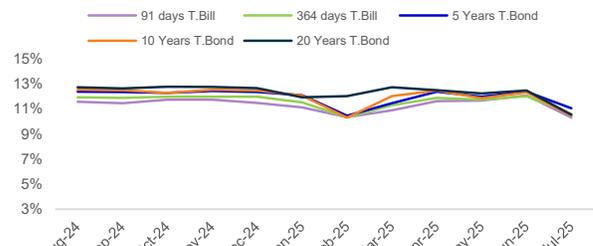
Source: Bangladesh Bank and Sandhani AML Research

### Last Ten Years Treasury Bill/Bond Cut off Yield



Source: Bangladesh Bank and Sandhani AML Research

### LTM Treasury Bill/Bond Cut off Yield



Source: Bangladesh Bank and Sandhani AML Research

### Historical Non-Performing Loan Trend



Source: Bangladesh Bank and Sandhani AML Research

### Last Three Years Non-Performing Loan

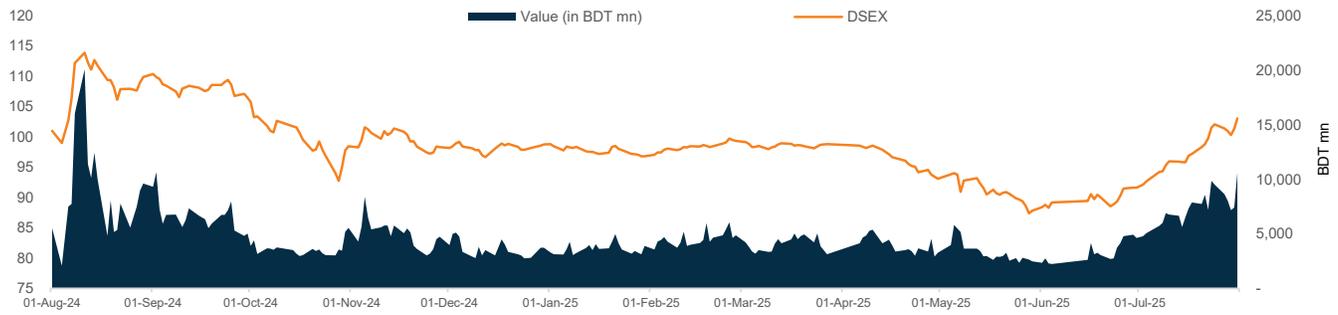


Source: Bangladesh Bank and Sandhani AML Research

**Capital Market Review**

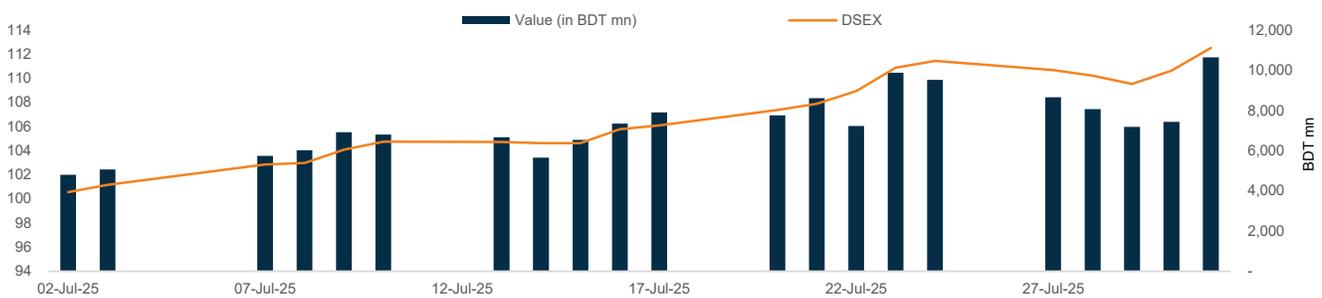
**July 2025**

**Last one year DSEX (Rebased) and Volume**



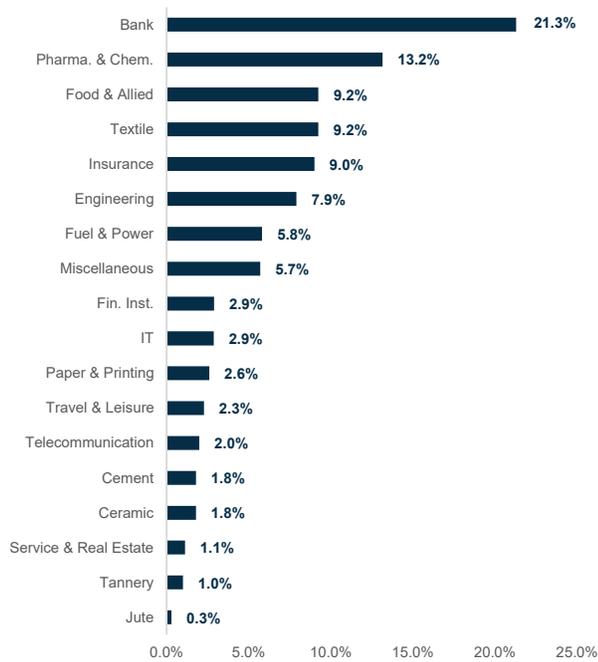
Source: DSE and Sandhani AML Research

**DSEX (Rebased) and Volume (July 2025)**



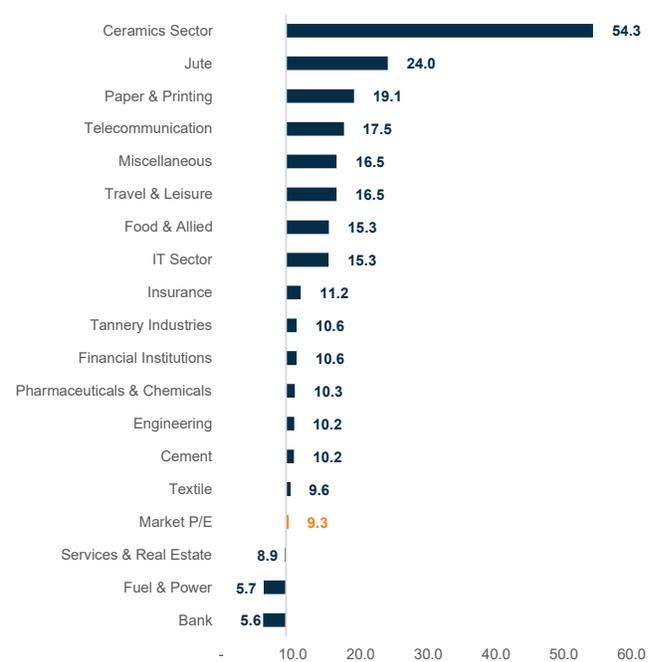
Source: DSE and Sandhani AML Research

**Sectorwise Avg. Turnover Contribution (July 2025)**



Source: DSE and Sandhani AML Research

**Sectorwise P/E (June 2025)**



Source: DSE and Sandhani AML Research

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